



**FASFAA Executive Board Meeting  
Westin Cape Coral Resort at Marina Village  
Cape Coral, FL  
June 14 – 15, 2017**

## 2016-2017 FASFAA Executive Board

<b>Elected Officers</b>	
President	<a href="#">Joan Bailey</a>
President-Elect	<a href="#">Thomas Vo</a>
Vice President	<a href="#">Kamia Mwango</a>
Secretary	<a href="#">Tracy Wiles</a>
Treasurer	<a href="#">Gail Rogers</a>
Immediate Past President	<a href="#">Ryan McNamara</a>
<b>Elected Region Representatives</b>	
Region I	<a href="#">Rachel Robinson</a>
Region II	<a href="#">Nichole Crowley</a>
Region III	<a href="#">Denise Asselta</a>
Region IV	<a href="#">Nadine Bailey</a>
Region V	<a href="#">Cherly Philippeaux</a>
<b>Members At Large Appointments</b>	
Fiscal Concerns	<a href="#">Ryan McNamara</a>
Annual Conference Chair / Ambassador / Volunteer Services	<a href="#">Nathan Basford</a>
Vocational-Technical / Clock Hour Chair	<a href="#">Christine Taylor</a>
Graduate / Professional Chair	<a href="#">Brenda Brown</a>
Global Issues	<a href="#">Jeff Daniels</a>
Membership	<a href="#">Merrian King</a>
Electronic Services Chair	<a href="#">Jeremiah McMahon</a>
<b>Committee Chair Appointments</b>	
Business Partner Liaison	<a href="#">Jeff Daniels</a>
Parliamentarian Chair	<a href="#">Ryan McNamara</a>
Federal Legislative Relations Chair	<a href="#">Francisco Valines</a>
OSFA Liaison & Newsletter Chair	<a href="#">Levis Hughes</a>
Special Projects Committee / The Archive / Research Committee	<a href="#">Pedro Hernandez</a>
Scholarship Committee Chair	<a href="#">Laura Dickerson</a>
Site Selection / Event Coordinator	<a href="#">Tracy Misner</a>
Outreach Coordinator/Debt Management/Financial Literacy	<a href="#">Dameion Lovett</a>
Vendor / Sponsorship Coordinator	<a href="#">David Alexander</a>
Nominations	<a href="#">Thomas Vo</a>
<b>FASFAA Support</b>	
Bookkeeper	<a href="#">Gwyn Francis</a>

**Joan Bailey – President**

Executive Board Report

June 2017

***Why am I here?***

I am here because I want to serve and give back to my profession, I want to help others develop knowledge and skills that empower them to make better contributions to the students we serve. I believe that I can continue to bring a fresh perspective to the organization. I have enjoyed what I have done and enjoyed working with the members of the organization. It hasn't been without challenges but nothing is ever without challenges. Thanks for the support of those board members who have supported my efforts to serve in one way or another. I look forward to supporting President Elect Vo as he takes over the presidency and will work to make 17/18 a successful year.

***Goals***

- Work closely with all broad members to carry out the activities of the association
- Represent FASFAA at activities and events as required as duties of the president
- Provide state representation at the regional level by serving on the SASFAA Board
- Continue to assist with training initiatives at the regional and state level
- Write Articles for fall/spring news letter
- Assist with the 50<sup>th</sup> anniversary conference plans
- Prepare and implement strategies to ensure compliance of the Executive Board in governance and finance of a 501 C non-for-profit organization
- Assign task and duties to work groups, board members and committee chairs to meet the overall goals of the organization
- To lead and serve with integrity and excellence
- To continue to support, training, advocacy and professional development of FASFAA's members

***Accomplishments and Activities***

- Attended SASFAA Transition meeting and will continue to be on the board next year as the Global Issues Chair. I will be serving alongside four other FASFAA members so Florida will have a strong presence on the 17/18 SASFAA Board.
- Continued to work ad hoc committee to work on developing and publishing a conference planning manual to be ready by Spring Board Meeting – Members originally led by Kim Phillips are, Nathan Basford Jeff Daniels, Tracy Misner, and Lee Ann Wolfenden – Jeff is now leading the group. Due to many personal situation with this group the task was started but hasn't been completed. With President Elect Vo approval, I will seek to continue to have this group continue to work on this project.
- Wrote article for FASFAA Newsletter.
- Attended SASFAA Hill visit with Francisco – participated in a total of six appointments, including meetings scheduled with house and senate education committees.
- Conference was a success – refer to conference committee chair report.
- The two FASFAA Representative to the leadership training have both stepped up to run for elected positions this past election. FASFAA/SASFAA investment has paid off.

**Book Reflections/ New Ideas/Suggestions/ Personal Thoughts and Recommendations:**

I am thankful for the opportunity to serve and appreciate all the efforts and ideas that have generated for consideration during the 2016-2017 year. I look forward to the next year as we work together to serve the membership of FASFAA.

**Thomas Vo – President-Elect/Nominations**

Executive Board Report

June 2017

***Why am I here?***

- Shadow President, continue to learn and grow within organization and serve it's members

***Goals***

- Shadow President, gain valuable leadership experience through network, advocacy, and training

***Accomplishments***

- Attended NASFAA Leadership Symposium
- Visited Capitol Hill and met with legislative representatives on Financial Aid laws
- Met with US Department of ED officials
- Served on conference committee
- Presented and Moderated at Conference
- Attended SASFAA Conference

***Recent Activities***

- Served on Conference Committee
- Attended SASFAA Transition Meeting
- Attended FASFAA Annual Conference and served as moderator and presenter
- Created Next Year's Conference Theme "Cruising into the Future by Strengthening our Bond"

## **Kamia Mwango – Vice President of Training**

### **Executive Board Report**

June 2017

#### ***Why am I here?***

The Vice President of Training is responsible for providing resources to and assisting with coordinating all training activities of the Association, including workshops, seminars and conferences, as well as overseeing the Regional Representatives' training activities.

#### ***Goals***

- The goal of the year is to provide a consistent 50<sup>th</sup> Anniversary theme of financial literacy/ default prevention as well as diversity/ inclusion at FASFAA training events, and to continue to provide the training to the membership via Clock Hour Workshop, region workshops, and the conference program with sound fiscal management.

#### ***Accomplishments***

- Spring workshops were held and region representatives fully participated in charity and scholarship activities leading up to the conference.
- The 2017 Annual Conference (50<sup>th</sup> Anniversary Conference) had 46 sessions, and survey feedback rated the training as 4.5 stars. Most everyone received training pertinent to their job.
- Kevin Campbell, Fed Trainer, was well-received at the conference and there were no negative comments regarding his sessions. Attendees noted that his style was different, but he was knowledgeable.

#### ***Recent Activities***

- CEU certifications and certificates are being requested by members post-conference. Most are being processed within a week.
- Personalized (mail merge) emails requesting feedback about the conference and instructing members to provide Fed trainer feedback was sent on 6/8/17. This email has generated 15 SurveyMonkey responses, and hopefully more Fed trainer feedback.
- In the process of writing up best practices for VP of Training, and saving files to the shared Google drive. Some suggestions include
  - Having separate clickers that are not checked out during the year, but are only for the conference, kept in one place.
  - Sending direct emails (email merge) to members and attendees at certain points to encourage registration and provide information to those who are not on the listserv.
  - Appointing training committee members specifically to assist the VP of Training during the conference (may or may not be Region Reps, and should not conflict with other volunteer duties)
  - Limiting "high-maintenance presenters." There is a cost and much confusion that ensues when there is a presenter with requests that are too specific.
  - Eliminating speaker bios was more efficient, and assisted with any last-minute changes in moderators for people who forgot or were otherwise unavailable to moderate their session. While members do get to know each other that way, bio swaps are best done when there are fewer sessions and presenters.
  - Request presentations early and often from presenters. Last minute presentations were an issue. Several of the presenters just sent in their presentation as of 6/12/17.

- Contact moderators and other volunteers to confirm if they still want to assist, then move on to using some fairly familiar names off of the registration list to solicit volunteers since you know they will be attending.

**Tracy Wiles – Secretary**

**Executive Board Report**

June 2017

***Why am I here?***

- Get involved by meeting new friends and colleagues.
- Complete all secretarial responsibilities and assist in any other way that I am able.

***Goals***

- Help all board or FASFAA members with any given tasks.
- Ensure that all executive board members have the most up-to-date information.
- Send out compilation reports, meeting minutes and board meeting agendas prior to each board meeting.
- Work with President on any additional tasks that may need to be completed.

***Accomplishments***

- Send out necessary documentation to board members for upcoming meeting.
- Update P&P as requested.
- Complete meeting minutes for board approval.
- Updated our executive board contact list.

***Recent Activities***

- Put together compilation report from board members and send out meeting minutes.
- Complete meeting minutes from previous meetings.
- Keep executive board in the know of deadlines for expected documents that need to be submitted.
- Send out sympathy cards as needed.



**Gail Rogers – Treasurer**

Executive Board Report

June 2017

***Report Pending:*** See budget sent out on Monday, June 12.

**Ryan McNamara – Immediate Past President/Fiscal Concerns/Parliamentarian Chair**

Executive Board Report

June 2017

***Report Pending***

**Nathan Basford/Conference Chair/Volunteer Chair**

Executive Board Report

June 2017

***Report Pending***

**Christine Taylor – Vocational-Technical/Clock Hour Chair**

Executive Board Report

June 2017

***Why am I here?***

- To represent and serve the vocational/technical clock hour schools and programs in the state of Florida

***Goals***

- To assist the vocational/technical clock hour schools and programs in the state of Florida by way of training opportunities and lending resources and/or tools, which will be done through organizing the upcoming 2017-2018 Clock Hour Workshop and solid representation of these schools and programs at the annual FASFAA conference
- Have technical/clock hour schools and programs more visible in FASFAA by making sure the needs of these schools and programs are being addressed through training, and to encourage active participation and more involvement in FAFSAA by way of volunteering

***Accomplishments***

- Had a successful 2016-2017 Clock Hour Workshop with approximately 100 attendees
- Open communication with FASFAA members to keep them informed and answering questions regarding the workshop post workshop

***Recent Activities***

- Hosted Birds of a Feather session with Denise Asselta and received some great feedback regarding interest of future workshops.

**Brenda Brown – Graduate/Professional Chair**

Executive Board Report

June 2017

***Report Pending***

**Jeff Daniels – Global Issues**

Executive Board Report

June 2017

***Why am I here?***

- To make valuable connections with FASFAA Executive Board members and FASFAA members as a whole as well as deepen my knowledge of the Florida Association as ideas are shared. In addition I want to increase the efforts of the Global Issues Committee.

***Goals***

- Provide a link to upcoming or past diversity-based events or news items on the FASFAA website.
- Each month, on the FASFAA website or through the FASFAA Listserv, make available an article focusing on an area of diversity.
- Work with conference committee to incorporate interest sessions or a speaker at the 2016 FASFAA Conference that focuses on diversity.

***Accomplishments***

- I submitted multiple sessions for consideration for the 2017 FASFAA Conference. One session was selected. Barbara Thompson from the Office of Diversity and Inclusion at the University of Central Florida presented “A Powerful Perspective on Stereotyping. I plan on inviting her to attend a future Executive Board meeting to speak with us if the opportunity arises. Her session was one of many presented at the conference that fall under Global Issues.
- Submitted an article on for the FASFAA Newsletter on diversity in the workplace.
- Created diversity statement of purpose that is now posted on the FASFAA website.

***Recent Activities***

- Working on FASFAA Conference Manual with Lee Ann Wolfenden and Nathan Basford. The goal was to have the manual completed by the June 2017 Executive Board meeting, however the task is much larger than expected and was unable to be completed as initially expected. I plan to have the document completed during the 2017-18 year.

**Jeff Daniels – Business Partners Liaison**

Executive Board Report

June 2017

***Why am I here?***

- To make valuable connections with FASFAA Executive Board members and FASFAA members as a whole as well as deepen my knowledge of the Florida Association as ideas are shared. In addition I want to serve as a voice for FASFAA Business Partners with the goal of communicating any issues or concerns raised by them.

***Goals***

- To continually reach out to Business Partners to solicit any suggestions, issues, or concerns that can be taken back to the Executive Board with the goal of enhancing the business partner's roles as FASFAA members.

***Accomplishments***

- Based on comments/suggestions from the 2016 FASFAA Conference, refreshment breaks were held in the vendor area. This arrangement seemed to work out again according to business partners.
- In my role as Vendor/Sponsor Chair for the 2017-18 year I plan to reach out more consistently to our business partners.

***Recent Activities***

- No activities to report at this time.

**Merrian King – Membership Chair**

Executive Board Report

June 2017

***Report Pending***



**Jeremiah McMahon – Electronic Services Chair**

**Executive Board Report**

June 2017

***Why am I here?***

- To support the Executive Board and Region Representatives in maintaining the organization's website

***Goals***

- Maintain up to date information regarding Fall/Spring Region Workshops and Annual Conference
- Ensure Registration is operational and functioning normally for each event
- Provide support to Executive Board / Conference Committee for any additional website updates/requests
- Membership support with regards to username/password issues, form assistance and general website inquiries
- Evaluate "Event Management" functionality of Memberclicks
- Review "Wild Apricot" to determine if we need to change platforms
- Order a laptop for consistency of platform and location of information

***Accomplishments***

- Annual Conference - Completed
  - 305 Total (299 Full Registrants and 6 daily registrants)
  - Fin Lit Pre-Con – 25 / NASFAA Pre-Con - 19
- Overhaul of the Annual Conference page for the 50<sup>th</sup> Anniversary
- Added photos for Executive Board Members

***Recent Activities***

- Annual Conference Surveys up for Attendees/Vendors/Pre-Con
- Presentations posted to site for review by membership
- Executive Board Voting – Completed/tallied
- 2017-18 New/Renewal Applications are Active

**Rachel Robinson – Region 1 Representative**

**Executive Board Report**

June 2017

**Why am I here?**

- To support the financial aid community in Region 1, by making continuing educational opportunities available via workshops that meet their needs.
- To work with board members and others to accomplish these ideas.

**Goals**

- Encourage financial aid managers to participate and allow their staff to participate in FASFAA Region 1 events.
- Encourage staff to participate, volunteer and become a FASFAA member and actively seek approval from managers to become more involved in this ever changing and challenging environment.

**Accomplishments**

- Region 1, Fall 2016 Workshop was held at Gulf Coast State College, Panama City, Florida, October 7, 2016. It was 18 people that attended.
- Members participated in the 50/50 Raffle for the Bonnie L. Pirkle Memorial Scholarship and raised \$52.00. And Rebecca Ramsey won the scholarship and give it back to the scholarship.
- Other topics: Safety in your workplace, State update verification overview, Default management and Financial Literacy, Diversity in workplace.
- Held Region 1, Spring Workshop at FSU Panama City, Florida, and March 03, 2017. It was very successful with 22 members attending.
- Members participated in the 50/50 Raffle for the Bonnie L. Pirkle Memorial Scholarship and raised \$52.00. The raffle was won by Ms. Collette Barnes from FSU she took \$20 and put \$6 back and Kris Hatcher put \$20 back in returned to the scholarship which brought the total back to \$52.00.
- Had a discussion with members who had similar experience. This was an opportunity to compare different office procedures and develop working relationships across the region which ultimately helps with requesting assistance when members are acquainted with each other. We also did Ice breaker which that was a huge success.
- Other topics: SAP, Federal Updates, State up dates, Loan repayment, were received well by members.

**Recent Activities**

- Region 1, Spring Workshop was held at FSU Panama City, Florida, on March 03, 2017

## **Nichole Crowley – Region II Representative**

### **Executive Board Report**

June 2017

#### ***Why am I here?***

As Financial Aid professionals we are innovative, responsive, self-motivated, and constantly strive to reach our potential by seeking new challenges and opportunities for professional growth. Even as most of us feel confident that our education, abilities, and job related experiences have prepared us all to be exceptional employees, it really is time to take it to the NEXT LEVEL!!

I am here to challenge myself, and my FASFAA teammates to share information, develop burgeoning Financial Aid talent, implement best practices and further create that positive, enduring impact in the lives of our students and their families.

#### ***Goals***

- Increase participation in Region training workshops
  - Recognition of Region participants by seeking updates directly from the institutions – and updating the “What’s New” with highlights like “Rays of Sunshine”
    - Increase traffic to the FASFAA webpage
- Increase Region delegates represented at annual Conference
- Identification and continuous outreach to active members of the Region
- Development of Region Volunteer opportunities
  - Workshop team
  - School supplies coordination/collections team
  - Collaboration - College Goal Sunday, College Access Network support team(s)
- Mini-workshops implementation
  - ½ day sessions
  - Various locations
- Actively engage in Mentor-Mentee relationships with FASFAA and SASFAA Executive leadership

#### ***Accomplishments***

- Introduction to the Year of Yellow
- Spring Open House – April 28, 2017
  - 26 attendees
  - Bonnie Pirkle Scholarship
    - Geoff Stam, 50/50 raffle winner
    - Drawings for multiple yellow inspired, themed gift bags/items
      - “Make lemons from lemonade”
      - “Beauty and the Beast”
      - “Spring Cleaning” ...
- SASFAA Communication and Outreach Committee Volunteer
- Multi-Session Moderator – 2017 FASFAA Conference

***Recent Activities***

- Currently planning Fall 2017 Workshop
  - Sent schedule of proposed dates to Region
    - Date to be determined 6/15/17
  - Solicited Region institutions for location of workshop
    - Region will vote (date of vote TBD) – institution with most votes will be site of workshop
    - Respondents so far
      - University of Florida
      - Jacksonville University
      - Santa Fe College
      - Florida State College @ Jacksonville
      - The Florida School of Traditional Midwifery

**Denise Asselta – Region III Representative**

**Executive Board Report**

June 2017

***Why am I here?***

- To support and facilitate communication to Region III members through training experiences, ideas, and information.

***Goals***

- Provide a variety of training experiences to Region III members during workshop events.
- Promote communication throughout the Region III membership.
- Strive for members to pursue excellence to students when providing financial aid.

***Accomplishments***

- The Spring Region III Workshop was held on Friday, April 14th at Orange Technical College Mid Florida Campus.
- There were 27 members who attended the workshop.
- Topics discussed were State Update, Verification, Error Code 399, Leadership, Eating the Frog and Other Principles of Time Management, Clock Hour Round Table Discussion, and Financial Literacy.
- The winner of the 50/50 raffle for the Bonnie Pirkle Scholarship was Wendy Smith, from Orange Technical College Westside Campus.
- Region III members in attendance were Brevard, Indian River, Lake, Okeechobee, Orange, Osceola, Seminole, St. Lucie, Sumter, and Volusia counties.
- The winner for the Bonnie Pirkle Scholarship for the Technical Education Center Osceola was Brent Cockroft, he is enrolled as a student in the Network Support Services program. He will be completing his program in the 2017-2018 Fall semester.

***Recent Activities***

- Since this is my last workshop as Region III Representative, I thanked everyone at the workshop for giving me this opportunity to be their voice as their Region III Rep on the FASFAA Executive Board.

**Nadine Bailey – Region IV Representative**

Executive Board Report

June 2017

***Why am I here?***

- As a board member to provide support and perform the duties as required of a region representative.
- To support the organization members, especially those in Region IV by providing opportunities for direct access to a FASFAA board member.
- To garner more interest and participation in the association.
- Helping any way I can for a successful FASFAA Annual conference

***Goals***

- Increase members overall and garner more participation in regional and state-wide events.
- To identify and ensure the under-served sector (if applicable), has a conduit to the association.
- Help increase donations to the Bonnie Pirkle Scholarship fund.
- Help increase donations for our local charity for 16-17 Bridges of Light

***Accomplishments***

- Had a good spring workshop – about 26 attendees, attendance was low compared to the fall workshop.
- At the spring workshop, did a 50-50 raffle and created two small baskets as a giveaway for BPS collected \$150, winner donated all of winnings less \$10, earned \$140 towards BPS.
- Collected school supplies for the Bridges of Light charity
- Did an ice-breaker at the workshop and learned a lot about the attendees and their length of time in FA.
- Region IV maintained the trophy for the charity donations – the school supply drives worked.
- Annual conference celebrating FASFAA at 50 seemed to be a success.

***Recent Activities***

- Conducted the fall and spring workshops and stayed under budget. Both were well received.
- Had about 10 new FASFAA members attend the spring workshop.
- Submitted a region update for FASFAA newsletter
- Helped with annual conference (on committee).

**Cherly Philippeaux – Region V Representative**

Executive Board Report

June 2017

***Report Pending***

**Francisco Valines – Federal Legislative Relations Chair**

Executive Board Report

June 2017

***Why am I here?***

- Unfortunately I'm not!

***Goals***

- Keep FASFAA up to date on happenings in DC
- Track Reauthorization progress
- Provide a monthly Florida Legislative update for the Membership and SASFAA
- Publish a "How to Track Legislation" primer for this next Florida Legislative session

***Accomplishments***

- Monthly legislative report to SASFAA and FASFAA membership
- SASFAA DC Advocacy Trip
- Tracked HE legislation in the Florida Legislature and updated the membership
- Tracked He legislation from DC and updated the membership

***Recent Activities***

- Kept the Membership updatd on Federal and State legislation that impacts Financial Aid including close tracking of the 2017 Florida Legislative Session
- Completed a successful SASFAA DC advocacy trip visiting 6 House Members Education staff and both Senators Education staff.



**Levis Hughes – OSFA Liaison and Newsletter Chair**

**Executive Board Report**

June 2017

***Why am I here?***

- To assist FASFAA in fulfilling its purpose.
- To provide an update of state activities from the Office of Student Financial Assistance (OSFA).

***Goals***

- To coordinate state program needs of the Association and the Executive Board.
- Produce and present the newsletter to the president.
- Where applicable and allowed, solicit board members opinions and suggestions about potential state program changes.
- The slogan College Goal Sunday! Florida (CGS!FL) is now being retitled under the implementation of a new initiative by the National College Access Network (NCAN) called Form Your Future which will replace all CGS!FL events. OSFA will provide updates over the summer months.

***Accomplishments***

- 2017-18 General Appropriations Act is providing an additional \$320 million to fund state scholarships and grant programs.
- The Spring FASFAA Newsletter was presented to the board president.

***Recent Activities***

- The 2017 Legislative Session concluded on May 8, 2017 with several bills (pending Governor Scott's signature) on OSFA-related topics such as:
  - Summer funding for Florida Academic Scholars (FAS) award recipients;
  - Funding for the FAS award amount will cover 100% of tuition and fees, plus an additional \$300 for textbooks and college-related expenses (fall and spring);
  - Florida Farmworker Student Scholarship will provide up to 50 scholarships for farmworkers and the children of farmworkers;
  - First Generation Matching Grant will change the state-to- private match amount from a 1:1 match to a 2:1 match; and
  - Postsecondary institution that disburses state financial will annually provide each student receiving student loans with specific information.
- As in prior years, OSFA has tracked various bills and has provided a 2017 Florida Final Legislative Update memo on bills that may affect state scholarships and grants.
- OSFA has reorganized the Outreach program to provide services from a centralized location; as of June 1, Pedro Hernandez and Jan Smith are the central contacts for our Outreach Services.
- OSFA has been updating information submitted through the online institutional renewal application for participation in state programs.
- In an effort to expend 100% of the 2016-17 Florida Student Assistance Grant (FSAG) Programs, OSFA has been reallocating current year unused FSAG funds.

**Pedro Hernandez – Special Projects Committee/The Archive/Research Committee**

**Executive Board Report**

June 2017

***Why am I here?***

- To assist the FASFAA Executive Board with special projects, archives, or research as it pertains to the upcoming Annual Conference (FASFAA at 50) to be held at the Hyatt Regency Grand Cypress Resort in Orlando, Florida.

***Goals***

- Primary:
  - Research archives for information, documents or past conference memorabilia to assist the FASFAA Conference Committee in preparing for the upcoming Annual Conference (FASFAA at 50).
- Secondary:
  - Identify and document the FASFAA archives located at OSFA (Turlington Building - Tallahassee, FL)
    - Create an archive policy and procedure section to be incorporated into the FASFAA P&P
  - Collect the following documentation from the upcoming Annual Conference (FASFAA at 50) to add to the FASFAA archives:
    - Program (Both physical and electronic)
    - Centerpiece (Physical)
    - Pictures (Both physical and electronic)
  - Work with the FASFAA Executive Board to create documents of intent for special projects

***Accomplishments***

- Identified and consolidated items to display at the upcoming Annual Conference (FASFAA at 50).
  - Previous conference centerpieces, shirts, pictures and programs
  - Identified fun facts, trivia, and past logistics
  - Inventoried all 13 plastic Bins located at OSFA (Turlington Building - Tallahassee, FL)

***Recent Activities***

- Primary:
  - **Completed:** Research archives for information, documents or past conference memorabilia to assist the FASFAA Conference Committee in preparing for the upcoming Annual Conference (FASFAA at 50).
    - Assisted in providing FASFAA at 50 display table with memorabilia.
    - Assisted in staffing the FASFAA at 50 display table.
    - Assisted in providing scholarship chair research of initial Bonnie L Pirkle scholarship winners.
    - Assisted in providing fun facts to compose conference center pieces.
    - Assisted in providing copies of fun facts and FASFAA past presidents.
    - Assisted in the transportation of FASFAA at 50 and other necessities for the FASFAA at 50 conference.
- Secondary:

- **Completed:** Collect the following documentation from the upcoming Annual Conference (FASFAA at 50) to add to the FASFAA archives:
  - Program (Both physical and electronic)
  - Centerpiece (Physical)
  - Pictures (Both physical and electronic)- In Progress
- Action Item:
  - Continue to assist FASFAA with archives being located in Tallahassee at OSFA
    - Transition the following as directed:
      - Excel spreadsheet of all archived inventoried items at OSFA.
      - Excel spreadsheet of last decade of Presidents and their presidential themes.
  - Work with the FASFAA Executive Board to create documents of intent for special projects

**Laura Dickerson – Scholarship Committee Chair**

Executive Board Report

June 2017

***Why am I here?***

- Provide a summary of the year and the work completed on Bonnie Pirkle Scholarship.

***Goals***

- Transition BP Scholarship smoothly to the next BP Scholarship chair

***Accomplishments***

- Completed 2 Workshops and FASFAA conference as I continued to support and foster Bonnie Pirkle
- Created a BP recipient spreadsheet
- Created a BP recipient workbook

***Recent Activities***

- Scholarship:
  - FASFAA
    - Recreated the BP booth for the conference
    - Identified as many past recipients of BP Scholarship and documented for future reference
    - Created a scholarship certificate handed out to each winner
    - Awarded all 10 scholarships at FASFAA
  - Created a spreadsheet of award recipients that includes year awarded, name of recipient and school awarded to
  - Created a thumb drive of all documents/ spring and fall spreadsheets, FASFAA information, award recipients to be handed to next chair.

**Tracy Misner – Site Selection/Event Coordinator**

Executive Board Report

June 2017

***Report Pending***

**Dameion Lovett – Outreach Coordinator/Debt Management/Financial Literacy**

Executive Board Report

June 2017

***Why am I here?***

- To support the organization's members by providing quality outreach opportunities in the area of default management and financial literacy that meet the needs of the association
- To help facilitate association members to become more knowledgeable in understanding how debt management and financial literacy promotes student success
- To work with other members on the board in fulfilling the associations goals

***Goals***

- Assist region representatives with selecting financial literacy topics for presentation at the region workshops
- Provide timely information about various debt management and financial literacy topics to membership via email
- Work with Graduate/Professional Chair to provide quality debt management and financial literacy sessions at the annual conference

***Accomplishments***

- ***Successfully facilitated financial literacy/debt management pre-conference at the annual conference.***
  - Building a Financial Wellness Program
  - Free or For Cost: Providing Financial Literacy Services on Campus
  - Loan Repayment Strategies & PSLF
  - Financial Literacy Programs Currently on Campus—this session included a presentation from Valencia College's Financial Learning Ambassadors
- ***Provided financial literacy session tracks for attendees at the annual conference.***

Completed a financial literacy track of sessions, including presenters for the annual conference. Topics:

  - Lowering Your CDR By Identifying At-Risk Students
  - Graduate and Professional Student Loan Debt
  - Maximizing Your Reach Through Collaboration
  - Erasing the Stigma of Seeking Financial Counseling
  - What Happens If I Can't Pay? Options For Financially Challenged Borrowers
  - Engaging Millennials with Money Matters

**David Alexander – Vendor/ Sponsor Chair**

Executive Board Report

June 2017

***Why am I here?***

- To do my part in making this a successful sponsorship year and helping the board members with their tasks.
- To gather as many sponsors that I can in order to exhibit at the conference.
- Be a resource to the vendors for questions, concerns, registrations, ideas, and more.

***Goals***

- \$40,000 in Sponsorship funding
- Create and facilitate the vendor game
- Create the vendor slideshow
- Purchase, assemble, and distribute the vendor gift bags

***Accomplishments***

- Secured \$51,900 in sponsorship funding(\$11,900 over the goal):
  - 31 Sponsors
  - 30 Vendors
  - 7 First-time vendors
- Created a vendor word search for the 2017 conference
- Reviewed and updated the sponsorship levels for 2016-17
- Gained 7 first-time sponsors
- Assembled the vendor gift bags with the gold theme
- Added verbiage to the moderator cards
- Secured many verbal confirmations from vendors, for next year's conference

***Recent Activities***

- Overall, my tenure for 2016-17 was successful. Securing many new vendors, surpassing the goal, and ensuring our vendors were pleased, helped to create a wonderful 50<sup>th</sup> anniversary. With many vendors stating that they will attend next year's conference, we should be in great shape for 2017-18. Thank you all for your contributions.

**Gwyn Francis - Bookkeeper**

Executive Board Report

June 2017

***Report Pending***